



The 10th Energy Efficiency Forum and Fair 11 Apr 2019



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Istanbul, 11 April 2019



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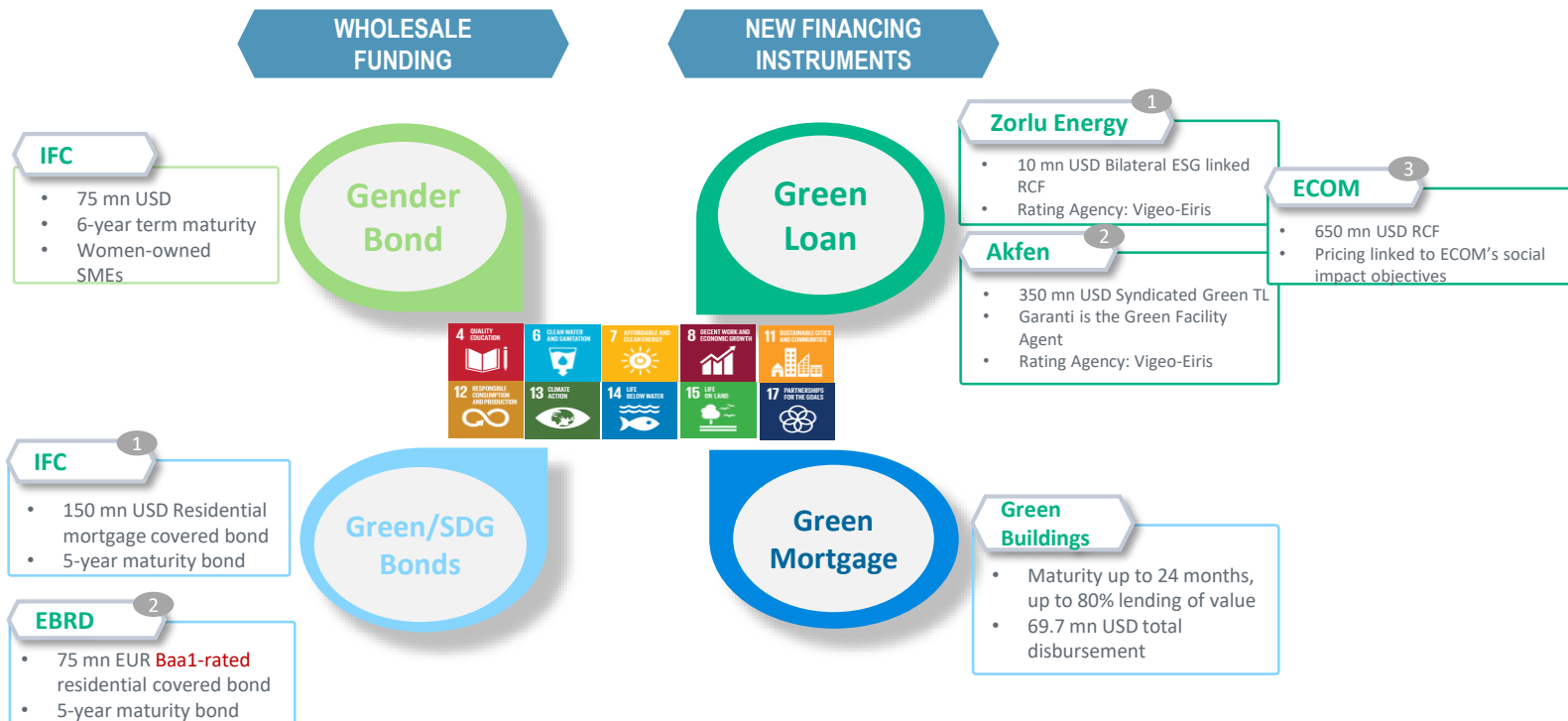
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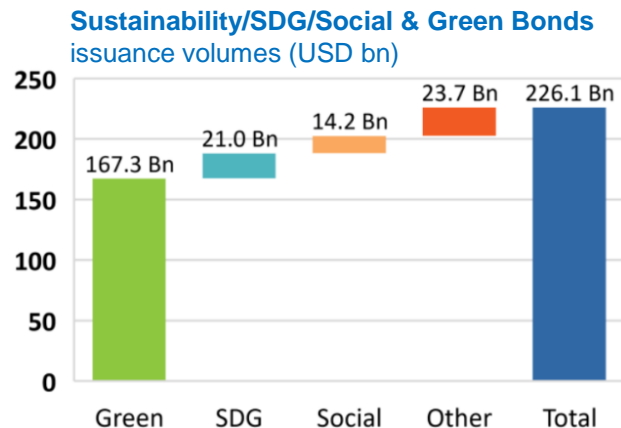
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New Financing Instruments



Green Loans

- ▶ Green Bond market has experienced a significant growth in 2017 and 2018.



Source: 2018 Green Bond Market Summary, Climate Bonds Initiative

2018 at a glance

- USD167.3bn total green bond issuance
- 1,543 green bond issues from 320 issuers
- 44 countries, of which 8 new countries
- Taking all labelled issuance into account shows the market growing from USD199.3bn to USD226.1bn, or up 13% in 2018.

- ▶ Similar to a green bond, a Green Loan is differentiated from a regular loan by its label.
- ▶ In terms of green loan activity, so far 82 green loan deals (31 in 2017) accounting for EUR48.4bn were completed (BBVA share 34.2%, including three of the world's five largest sustainable facilities ever)
- ▶ **Differences between Green Bond / Green Loan**, apart from the obvious differences (tenor, investor base, price, etc):
 - Green Loan can be kept more on the private side.** A loan is not a public instrument but the Borrower can still benefit from the public recognition and branding
 - Green Bonds are mainly investment grade assets, while **Green Loan can be done for any type of Borrower regardless of their credit/rating profile**

Turkey's first two green loan deals



Abone Gündem Politika Asayiş Spor Dünya Ekonomi

Zorlu Enerji'den 'Yeşil Kredi' anlaşması

Giriş 16 Temmuz 2018 13:31



Büyük oku

Zorlu Enerji ile Garanti Bankası arasında imzalanan Yeşil Kredi anlaşmasına göre; banka, Zorlu Enerji'nin sürdürülebilirlik performansını iyileştirmesini faiz indirimiyle teşvik edecek.

Milliyet.com.tr

Son Dakika Yazarlar Siyaset

20.09.2018 01:30 | Son Güncelleme 20.09.2018-1:27

AYLIN RANA AYDIN İstanbul

'Yeşil kredi' yağdı dev yatırım yolda

Akfen'in Başkanı Hamdi Akın, Türkiye'de ilk "yeşil proje finansmanını" alarak, enerji sektörüne yatırıma devam ettiklerini söyledi. Akın, "13 rüzgâr ve güneş santrali kuracağız. 530 milyon dolar yatırım yapılacak" dedi.

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Thank You



For Questions:

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